DevOps and Decoys- Be Part of the Solution with Automation

Kellyn Pot'Vin-Gorman, DevOps Engineer and now Data Platform Architect, Analytics and Al at Microsoft



Kellyn Pot'Vin-Gorman

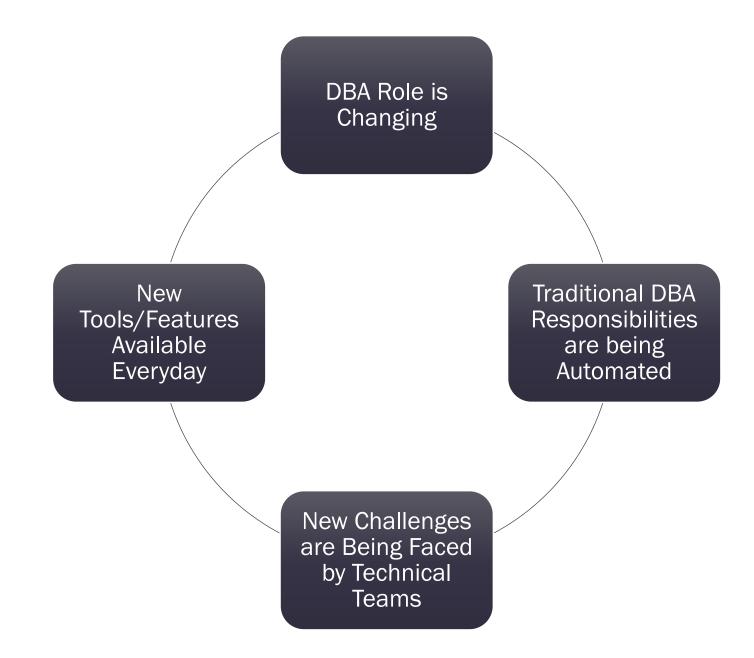
Data Platform Architect at Microsoft, EDU Team

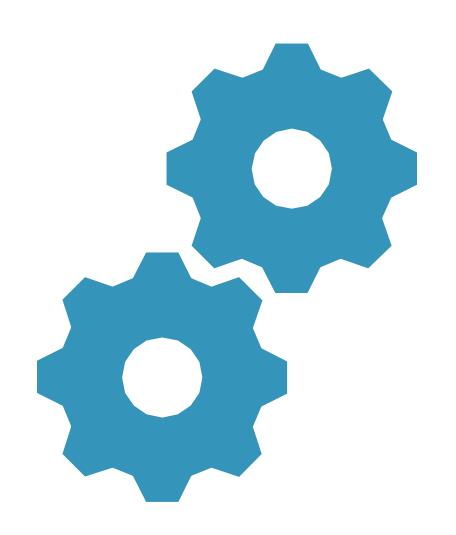
- in /kellyngorman
- @DBAKevlar
- http://dbakevlar.com

- Multi-platform DBA, (Oracle, MSSQL, MySQL, Sybase, PostgreSQL, Informix...)
- DevOps Engineer in Azure and AWS
- Oracle ACE Director, (Alumni)
- Oak Table Network Member
- Idera ACE Alumni 2018
- STEM education with Raspberry Pi and Python, including DevOxx4Kids, Oracle Education Foundation and TechGirls
- Former President, Rocky Mtn Oracle User Group
- Current President, Denver SQL Server User Group
- Optimization, Linux and DevOps author, instructor and presenter.
- Blogger, (http://dbakevlar.com) Twitter:
 @DBAKevlar
- https://linkedin.com/in/kellyngorman

We be bloggin'

A Few Facts





Automation is a Key to Much of the Tech Acceleration

- Less intervention from resources to maintain, manage and operate database platforms.
- Advancement in tools to eliminate resource demands.
- More tool interconnectivity, allowing less steps to do more
- A resurgence of scripting to enhance automation and graphical interfaces to empower those who have wider demands.

Workloads to the Cloud

- Simplify Resource Allocation and Management
- Initial ease on cost, but not an Apple to Apple comparison
- Can be migrated to any cloud, including- AWS, Oracle, Google Cloud, Azure or combination.
- Makes DevOps much easier.
 - Automation
 - Tool availability
 - Cross platform consistency
 - The cloud LIVES on DevOps

What I'm Demonstrating Today...

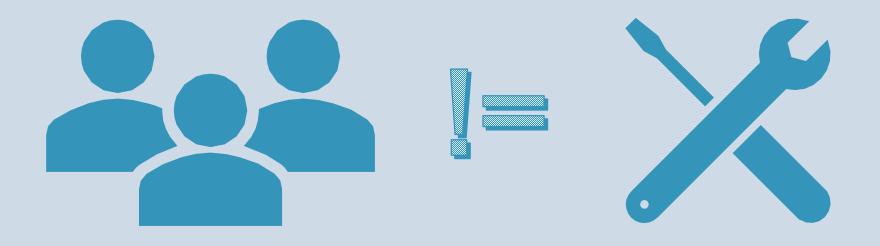
I work with Microsoft customers, so yeah, it's going to be Azure...

This can easily be done with Oracle and I do it with Azure VMs in Azure all the time:

- Create Azure VM, flashgrid, Create RAC environment with Oracle.
- Create Azure VM with Oracle databases, (PDBs)
- Create Oracle database and migrate over to Azure DB and use the Oracle Extension pack to simulate any features that aren't direct migrations.
- Use Azure Data Gateway to connect to Oracle DBs and use Microsoft products

We're all friends here... © The goal is to demonstrate how DevOps skills can be used for a number of situations...

First Things First-



Our Use Case

- Large Percentage of University Customers in MHE Searching for same solution
- EDU team created a Popular Solution that allowed for community involvement
- Source data is Oracle and SQL Databases, spreadsheets and Access.
- Multi-Tier Deployment- SQL Databases, ADF, Analysis Services, Data and Power BI
- Ever-evolving



Graduate

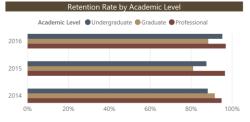
Undergraduate

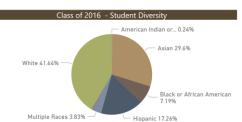
Professiona

Student Success

The success of Loma Linda University's vision of "Transforming lives through education, health care, and research" resonated when graduates from LLU ranked number one in a national survey on "How much satisfaction do you get from your job, and do you feel your job helps make the world a better place?"

Loma Linda University is a Seventh-day Adventist educational health-sciences institution with more than 4,000 students located in Southern California.



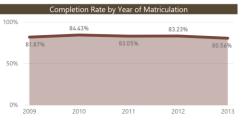


Recipients - All Time

Awards - All Time 61,000+

Students from more than 70 countries around the world and every state in the nation are represented in Loma Linda University's diverse student body.

Eight schools comprise the University organization. More than 100 programs are offered by the schools of Allied Health Professions, Behavioral Health, Dentistry, Medicine, Nursing, Pharmacy, Public Health and Religion. Both traditional and online degrees are offered.



Loma Linda University Loma Linda, California 92350 University: (909) 558-1000 Public Relations: (909) 558-4526 Admissions: (909) 651-5029

More information is available at: http://nces.ed.gov/collegenavigator/? g=Loma+Linda+University&s=all&id=117636

Office of Educational Effectiveness

Limited Time, Limited Resources

- Three TSP Data Platform Architects on the Team to Cover the US
- 100's of HigherEd Customers
- All of them interested in a solution vs. a product.
- All of them with different source databases or data sources.

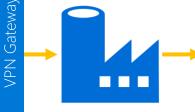




Oracle/SQL Database, Access, Spreadsheets



Student Information System



Data Factory

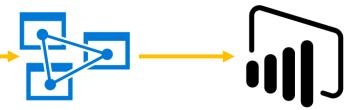


Staging Database

Data Warehouse

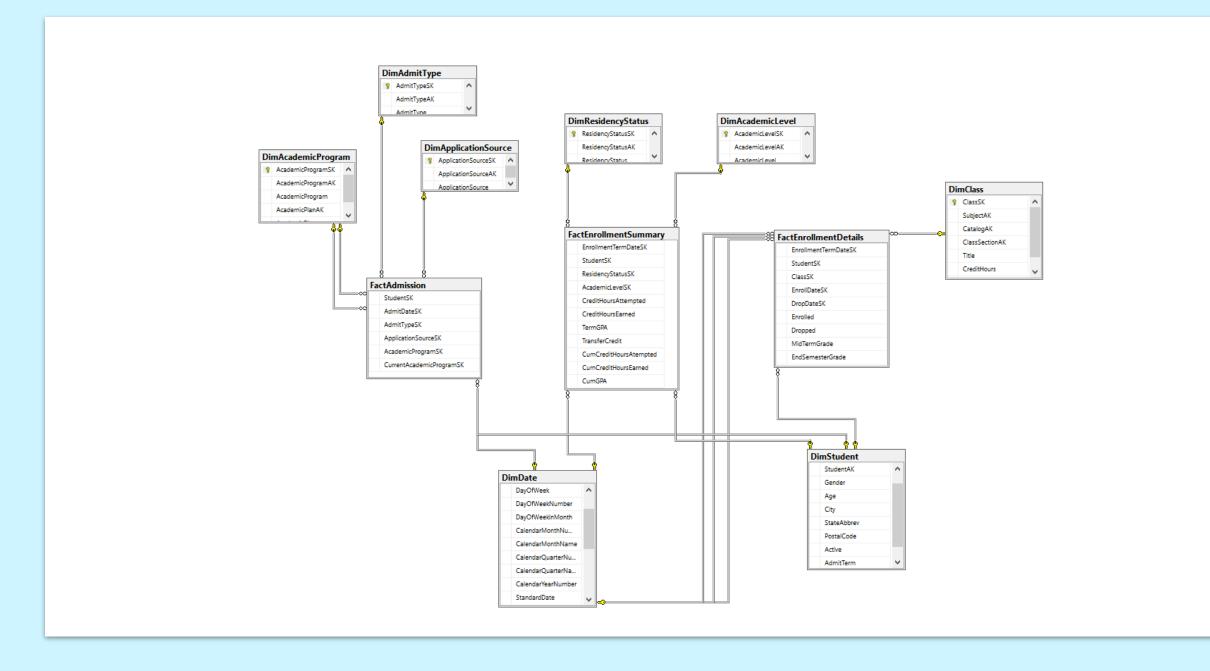


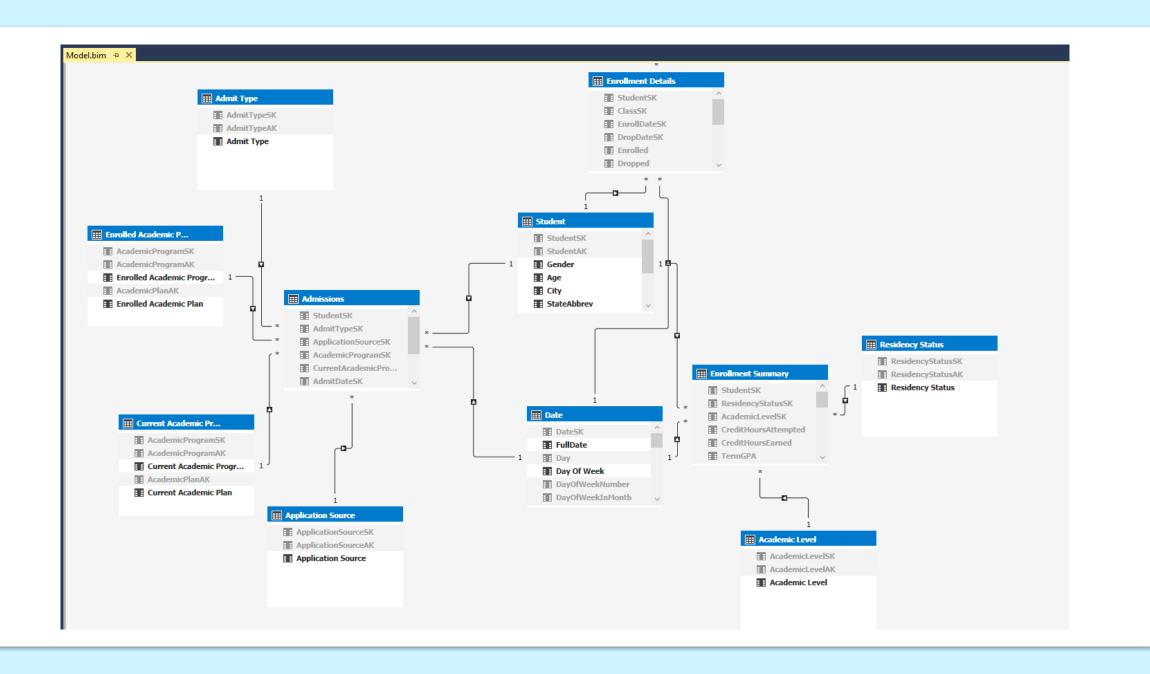
SSIS DB



Analysis Services

Power BI





Admissions Report

Headcount



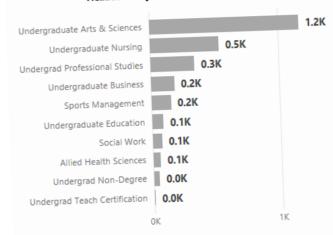
2,453

Headcount Last Year

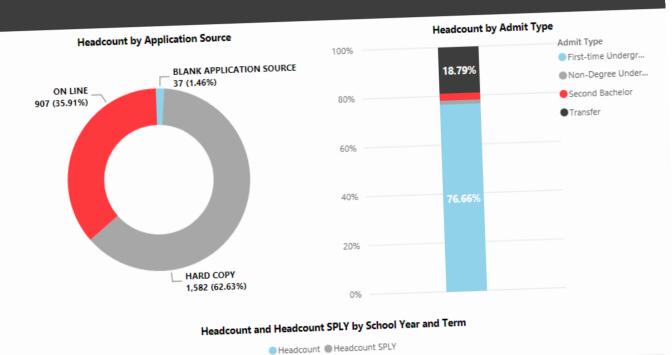
2,535

3K

Headcount by Enrolled Academic Program







2.453 2,535

2,453 2,535

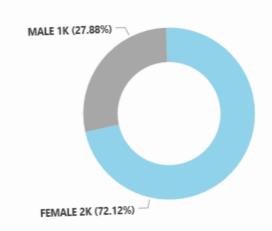
Enrollment Summary Report

Students



2,514

Students by Gender



Year			Term		
2014	2011	2008			

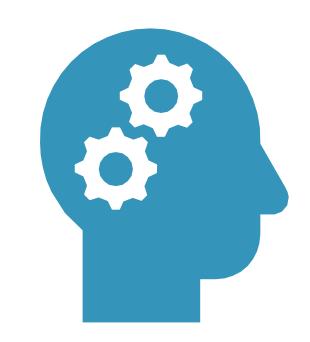
	Students	Returning Students	New Students	Retention	Retention Status
School Year		_	1,521		
2013	1,521	1,340	178	88.27 %	•
Spring	1,518	101	19	84.17 %	
OutState	120		168	87.99 %	•
InState	1,399	1,231	1	98.98 %	•
Fall	98		0	100.00 %	
OutState	9		1	98.88 %	
InState	89	88		30.00 70	
2012	2,457		2,457	0.30.0/	
Summer I	128	12	116	9.38 %	_
OutState	8	}	8		
	120	12	108	10.00 %	
InState	2,245		609	72.87 %	
Spring	210	4.45	65	69.05 %	
OutState		1 1	0	100.00 %	. •
Not Available		. 454	588	71.16 %	, <u> </u>
InState	2,039		200	85.73 %	6
Fall	1,88	422	40	87.50 %	6
OutState	15			0 5 1 2 0	_
Total	2,51		2,514		

Students and Returning Students by School Year and Term

Students Returning Students

Deployment vs. Enjoyment

- Teams from universities are made up of varied technical backgrounds
 - Data Scientists, DBAs, Data Analysts and Educators
 - Spend More time deploying than working with the solution
 - Slows down the time the EDU's limited resources get to work one-on-one with the customers
 - Discovered some customers lost interest during the deployment phase or didn't have the time to deploy



Goal

Simplify

Simplify the deployment with DevOps practices

Remove

Remove demands on knowledge required to deploy the solution.

Create

Create more time for interaction and working with the solution by the education teams.

Build a Roadmap



Document All Pieces of Deployment

- Identify any interactive vs. default entries that will benefit the deployment.
- Update documentation as you go. Don't try to do it in the end.

2

Categorize by Physical, Logical and Interactive

- Build out Physical Deployment first, as it is the foundation.
- Build in easy restart and clean up steps to physical deployments
- Test and update any documentation to reflect the automation

3

Begin to automate logical slowly and in phases.

- Remove any manual steps or configurations.
- Take advantage of any plugins that ease work on end-users side
- Continue to accept feedback and enhance.

What is Involved

- 1. Two SQL Databases- one staging and one data warehouse
- 2. Azure Data Factory with a SSIS Database
- 3. Azure Analysis Services
- 3. Three Power BI Reports
- 4. CSV files for ongoing data loads, which will need to be configured for ongoing workloads
- 5. Multiple Solution and project files, some deprecated in VS 2017
- * Data loads and configuration via Visual Studio or SSDT solutions already built in.
- * Sample data files in Excel could be replaced with the customers own data.

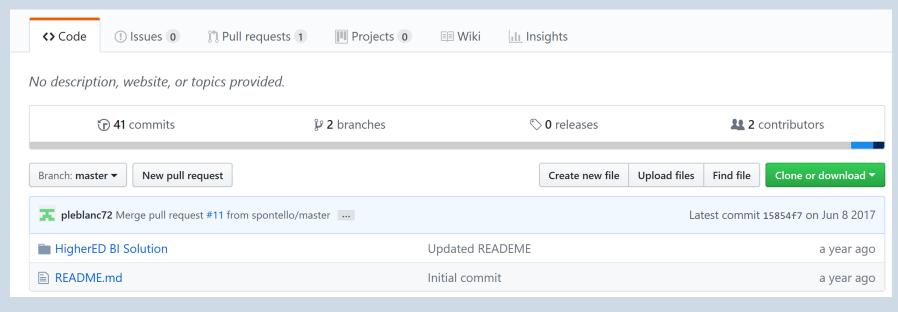
The Solution Was Very Repeatable

- Most resources and databases could have the same name in every deployment.
- Outside of the CSV files containing example data, everything else could be deployed without any changes by the customer if a few dynamic parameters were pushed to the deployment.
- Although official documentation existed, there were numerous versions and the process had evolved with the introduction and ease of Azure deployment.

If you repeat, then automate

Already Using Github

■ Stable code, rarely changed



https://github.com/pleblanc72/msedubi

Visual Studio/SSMS Dev Tools

- My predecessor and team members built in some automation already using solution files!
 - Awesome, these can be reused!

Don't throw away value while evolving.

How Do From Point A to Point Automate?

- Perform the task in the User Interface FIRST.
- Gather the information with the CLI to build out your scripts
- Test and retest comparing to the UI deployment
- Manage and maintain automation.
- Don't go back to manual processing or manual intervention.
- Build out in phases- physical to logical, enhancing and improving as we go along.

So Many Choices...

- Multiple options to automate-
 - Terraform
 - PowerShell with Azure Commands
 - Azure DevOps
 - Azure CLI with BASH



Terraform

- Freemium Product
- Came to Azure in 2016
- Another robust product that allows for automation of processing via script.
- Supports complex tasks and multi-platform deployments

```
# Terraform Demo for MS Summit
# Based off MS examples and updated by K. Gorman
# Deploys Resources- group, vnet, VM and db
# Configure the Microsoft Azure Provider
provider "azurerm" {
    subscription id = "
    client id
    client secret = "
    tenant id
# Create a resource group if it doesn't exist
resource "azurerm_resource_group" "summittfgroup" {
            = "Summit TF Group"
    location = "eastus"
    tags {
       environment = "Terraform Summit Demo"
# Create virtual network
resource "azurerm virtual network" "summittfnetwork" {
                       = "summitVnet"
    address_space = ["10.0.0.0/16"]
```

Terraform CLI

Azure CLI

- Allows a command line interface to the Azure cloud
- Can be installed locally on Windows, Mac and other OS platforms
- Can be run inside a Docker Container
- Can be used with the Azure Cloud Shell without installation.
- Flexible and robust, allows for a CLI solution and automation via scripting in PowerShell/BASH of Azure deployments.

Once Installed

- Test:
- >az login
- >az account show

```
kellyn@Azure:~$ az account show
  "environmentName": "AzureCloud",
  "id": "
                  <Subscription ID>
  "isDefault": true,
  "name": "Microsoft Azure Internal Consumption",
  "state": "Enabled".
  "tenantId": " <tenantID>
  "user": {
   "cloudShellID": true,
   "name": "kegorman@microsoft.com",
   "type": "user"
```

AZ CLI is Simple to Use and Robust

- ► >C:\EDU_Docker>az vm create -n LinuxTstVM -g dba_group --image UbuntuLTS --generate-ssh-keys
- SSH key files 'C:\Users\kegorman.NORTHAMERICA\.ssh\id_rsa' and 'C:\Users\kegorman.NORTHAMERICA\.ssh\id_rsa.pub' have been generated under ~/.ssh to allow SSH access to the VM. If using machines without permanent storage, back up your keys to a safe location.
- Running ...
- C:\EDU_Docker>az vm list -g dba_group
- C:\EDU_Docker>az vm delete -n LinuxTstVM -g dba_group
- Are you sure you want to perform this operation? (y/n): Y

```
C:\Users\kegorman.NORTHAMERICA>az resource list --location eastus
    "id": "/subscriptions/73aa270e-fffd-411a-b368-b44263f61deb/resour
rvers/higheredssas1",
    "identity": null,
    "kind": null,
    "location": "eastus",
    "managedBy": null,
    "name": "higheredssas1",
    "plan": null,
    "properties": null,
    "resourceGroup": "DBA Group",
    "sku": {
     "capacity": 1,
     "family": null,
      "model": null,
     "name": "B1",
      "size": null,
      "tier": "Basic"
    "tags": {},
    "type": "Microsoft.AnalysisServices/servers"
```

Locating Information on ADF

- 1. Create one in the GUI
- 2. Inspect the resource facts via the CLI:

az resource list -location eastus

Walk Before You Run..

Began to deploy individual resources.

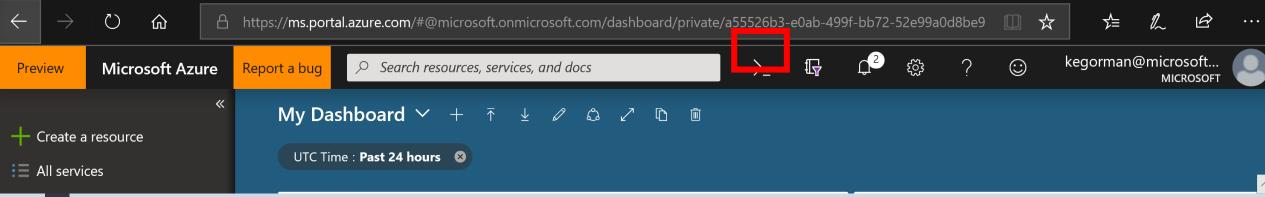
Had a final merge script, (aka wrapper) with a test script.

Deployed piece by piece until phase I was completed.

Received feedback from peers and customers as proceeded.

Azure CLI Isn't Enough - Cloud Shell

- Enhanced Azure CLI commands into BASH script to deploy and automate.
- A script to enhance automation and set variables to ease customer skill requirements was required.
- From the Azure Portal:



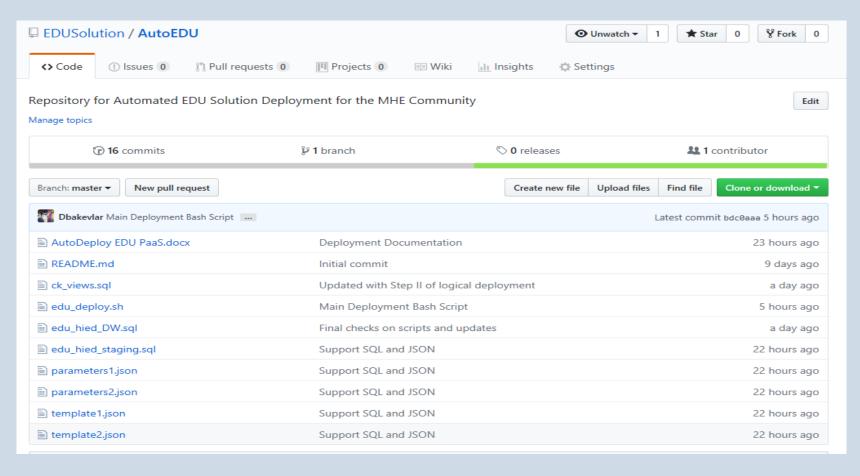
Or Direct: https://shell.azure.com/

Initial Build in BASH



- Well, I'm a Linux Person
- Script is interactive, accepting customer's requested naming conventions and requirements.
- Builds out the physical resources in Azure
 - SQL Server with a data warehouse and staging database
 - Azure Data Factory
 - Azure Analysis Server
- Creates firewall rules for Azure Cloud Shell
- Creates all user access
- Creates Database objects

New GitHub Repository



Demo

Two JSON Files, Dynamically Generated

```
cat >./$parametersFile1 <<EOF</pre>
               /alue": "$adfname"
              "value": "$zone"
              'value": "2018-06-01"
```

Living Documentation

Made easier transition as redesigned.

Kept track of all moving parts.

Offered insight to those who knew previous, manual process.

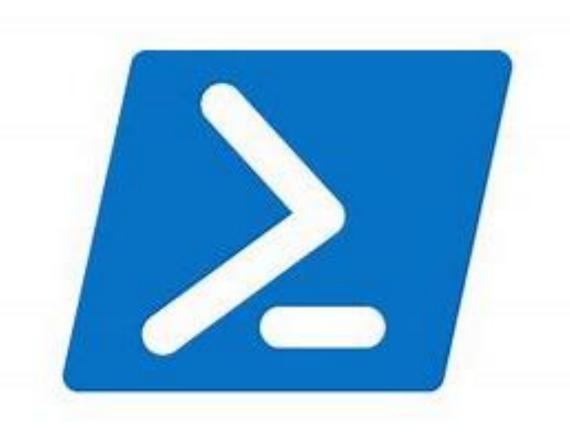
Allowed for roadmap to be included.

Allowed for troubleshooting section as other sections shrunk with automation.

A Common Deployment Group

8 items Show hidden types 🗈						
NAME T	TYPE ↑↓	LOCATION $\uparrow\downarrow$				
adftst9	Data factory (V2)	East US				
dbtst9sql1	SQL server	East US				
AzureDW (dbtst9sql1/AzureDW)	SQL data warehouse	East US				
HiEd_DW (dbtst9sql1/HiEd_DW)	SQL database	East US				
HiEd_Staging (dbtst9sql1/HiEd_Staging)	SQL database	East US				
< → dbtst9sql1_vnetl	Virtual network	East US				
MyRouteTable	Route table	East US				
tst9aas1	Analysis Services	East US				

Why Not PowerShell



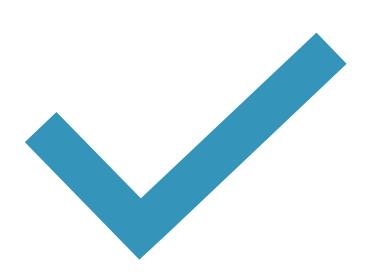
- Love of the SQL Community
- BASH is starting to become more prevalent for Azure.
- Numerous deployment areas still not robust enough to manage the requirements.

Automate the Logical

- Migrate any onsite SSIS pkgs and workflows to Azure Data Factory
- ADF will build out an SSISDB in Azure SQL database
- Store projects in pipelines
- Schedule, report and check into a Github repository to automate development cycle.
- SLN and PROJ files are recycled.

Next Steps

- PowerShell version on hold-
 - More likely know PowerShell over BASH if Microsoft professional.
 - BASH only requires one main script to be updated with enhancements and additions to the repository.
 - Hardening script for security standards.
 - Migrate all SSIS, (Integration Services) to Data Factory steps, (Azure DevOps CLI already installed as part of the deployment).
 - Build out scripts to scale up the current "demo" version to an enterprise version.
 - Script to automatically pause integration and factory services to save on cost.
 - Script out data workload inputs for new features/data model and proprietary data loads.
 - Build out all steps using Azure DevOps to continue the growth of the automation.

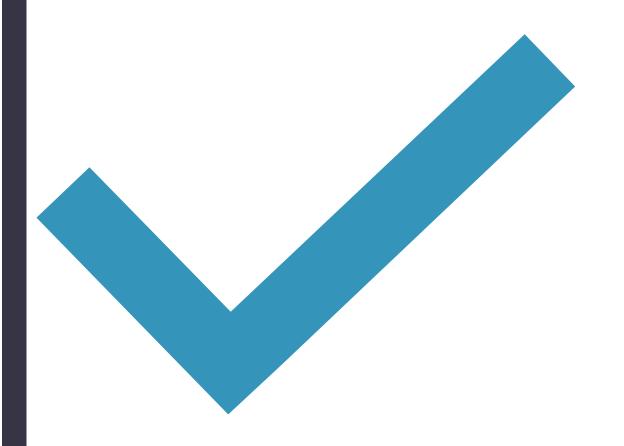


Challenges?

No Reference Material on How to Create an Azure Data Factory from the Command Line Azure CLI offered HOPE, but some of it had to be built out in the self-service command of "resource" and use json strings.

The motto when working with new tools- "Learn to Fish"

- Help menus and examples online are your best friend.
- Get a good text editor.
- You will be learning new scripting languages
- Find support groups, twitter handles and help channels.



Success

- Manual Process takes between two full days of onsite meetings, to 8 weeks of remote meetings to deploy.
- New Automated process deploys in less than 15 minutes after customer answered questions in interactive script.
- Offers extensively more time for customer to work with solution and Microsoft architects to work with providing value to the customer on how to use Power BI with Azure.
- In first week, over two dozen customers requested POC deployment with little assistance from heavily limited resource team, allowing for more valuable allocation of resources.
- Now part of Partner development project to assist partners with Azure deployments.
- If the resources aren't needed any longer, **Dropping**Resource Group removes it all.



Data WILL come from more than just SQL Server and Azure SQL Databases. 2

You will be expected to do more with less.

3

Embrace automation tools inside the database platform, (backup, recovery, optimization, maintenance tasks.)

You Must Evolve

Thank You

Learn more from Kellyn Pot'Vin-Gorman

