

# Migrating to the Public Cloud

## Patterns & Strategies

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**Our mission:  
Powering prosperity  
around the world**



## Consumers



## Small Businesses



## Self-Employed



# intuit®



turbotax



quickbooks



proconnect



mint



1983

Founded



1993

IPO



7,900

Employees



24

Locations



\$4.7B

Revenue



42M

Customers



## MOST ADMIRED: SOFTWARE INDUSTRY

14 Years in a Row



## MOST INNOVATIVE COMPANIES

intuit.



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## FORTUNE 100 BEST COMPANIES TO WORK FOR - 16 Years in a Row





# About QuickBooks

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- **Quickbooks** is the **No.1 business management solution** for small businesses & accountants worldwide
- More than 5M paid subscribers
- Available via Web, native tablets/mobile apps
- Available in 140 countries
- Translated into 12 languages





Yes, we're hiring



**We should  
move to  
the cloud**





# Common Questions about Public Cloud

Security

will  
our system be  
secure?

Will I meet PCI?  
GDPR?

Product  
Infrastructure

will it improve  
availability?

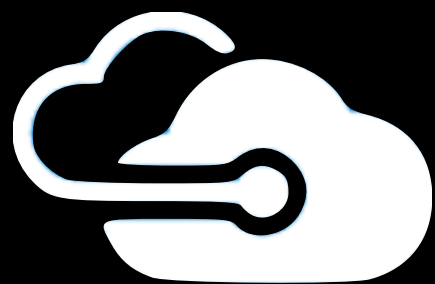
Compliance

Finance

Will it save  
money?

Customer  
Care

Can we serve  
customers better?



# Key Decisions

IaaS vs PaaS

Cross Region  
DR

Lift & Shift vs  
Decompose



# Security

*Common belief: "Since it is a shared environment, it is much less secure"*



**FALSE**



Perimeter security is one of many considerations

Cloud done right forces us to think deeper about boundaries and openness

Recommendation:  
Use Threat modeling as a first class citizen of your architecture

Cloud is Cheaper  
*“It will save me a lot of \$\$\$”*



Beware of the double bubble

Recommendation:  
Be aware of higher initial costs and factor that  
into budgets.

**MAYBE**

# Improved Velocity

*“I can move much faster due to its elastic nature”*

## Public cloud allows speed

This, not cost, should be the primary reason for moving to public cloud.

Recommendation:

Improve your competency on speed quickly

Know your capacity trends





# Improved Reaction time

## Set up, tear down



This, not cost, should be the primary reason to moving to public cloud.

Recommendation:

Construct demand curves and spin up and down servers accordingly.

Plan for unexpected events - Netflix saw east coast traffic go up 150% because of Hurricane Sandy



\* for mature organizations

# Higher Availability

*“I get higher availability out of the box”*

A single region will likely offer higher availability than multiple private data centers

Making a decision on cross region DR is tricky and is covered separately

Recommendation:

Use services like RDS that offer synchronous writes to multiple AZ's. Be aware of 1-2 minutes for AZ switchover  
Take lack of geographic diversity of a region into account



\* for most organizations

# Compliance

*Common belief: "it is much harder to be compliant compared to private data centers"*



**FALSE**

Cloud done right can help with  
compliance

Recommendation:

Use swimlaning and sharding to do multi region scaling and  
compliance

Replicate data to one other data center, not a fully meshed network

# Simpler Design

*“My designs become simpler”*

Simplify by using PaaS

Do not oversolve for Vendor Lock in

Think very carefully about Cross Region DR needs

These 3 are tricky decisions are covered in more detail

Recommendation:

Evaluate PaaS capabilities and usage

Determine ‘lift and shift’ vs service decomposition tradeoffs

Determine the cost/complexity of abstraction vs vendor lock in



# Simplify using PaaS

PaaS can significantly improve your velocity, design and availability

Recommendation:

Evaluate PaaS capabilities and usage

Evaluate 3rd parties on AWS who may offer better capabilities than AWS

Determine the cost/complexity of abstraction vs vendor lock in

Be aware of limitations of PaaS (e.g. RDS storage limits)





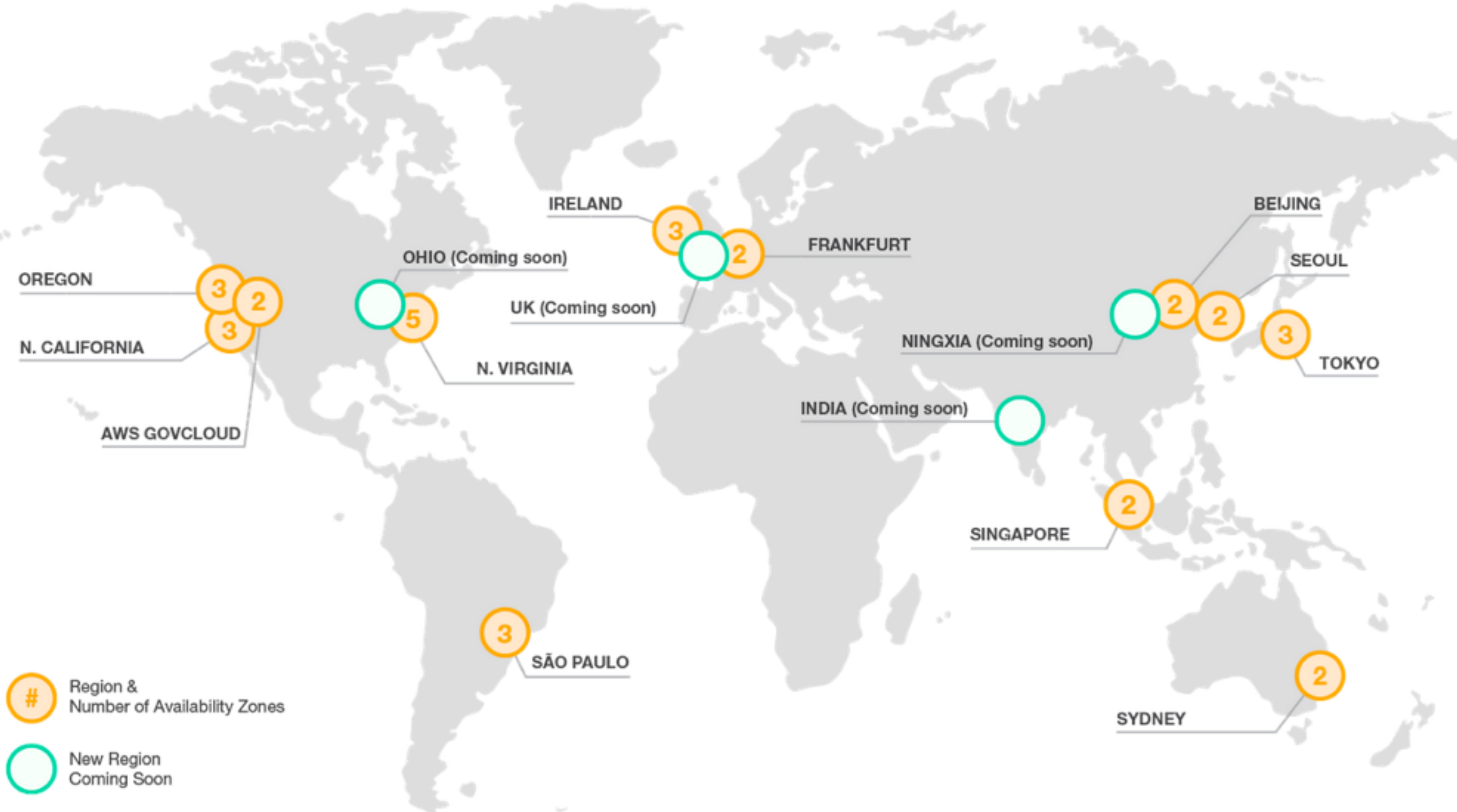
# Vendor Lock In

Abstraction layers add cost & complexity

Recommendation:  
Determine the cost/complexity of abstraction vs  
vendor lock in



# Cross Region DR?



# Cross Region DR

What are you solving for? Availability or DR ?

Recommendation:  
Cross Region DR can be expensive  
If you are doing it, solve for DR, not availability



# Cross Region DR

One region = 2-3 data centers (“Availability Zones”) clustered closely together

Pros	Cons
Ability to recover from a disaster event (earthquake, nuclear incident etc)	Potential to increase cost significantly.
Reduce your RTO	Questionable value. A region is likely to recover faster than you can ‘rehydrate’ in a new region
Split your swimlanes across regions. So you have a presence closer to your customer and can rehydrate quicker. Safe harbor, GDPR requires this.	Adds cost and complexity. Regulation/compliance probably the most important reason to consider this

# Fork Lift vs Decomposition

This is driven by business needs. The quickest path to AWS is fork lift and just use AWS as infrastructure.

Recommendation:

In most cases, lift and shift is a better path than decomposition and then moving.

Use IaaS and shift to using PaaS as your organizational understanding matures



Should you be cloud  
agnostic?

NO

Q&A